

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2021							
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Pacific Textiles Holdings Limited							
Date Submitted	01/06/20)21					
I. Movements in Authorised Sh	are Capita	al					
1. Ordinary Shares							
(1) Stock code : 01382	_Descrip	tion:	Ordinary	Shares			
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding n	nonth	5,000,000,000	0.001	5,000,000			
Increase/(decrease)							
Balance at close of the month		5,000,000,000	0.001	5,000,000			
(2) Stock code :	Descrip	tion:		_			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares				
Stock code :	Descrip	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the r	nonth			
3. Other Classes of Shar	es			
Stock code :	Descrip	otion :		
Balance at close of prece	eding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)				
Balance at close of the n	nonth			
Total authorised share ca	apital at the end	of the month (HKD	<u> </u>	5,000,000
II. Movements in Issued				
	No. of ord (1)	dinary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	1,411,208,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	1,411,208,000	_		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted by						
written resolutions						
of Shareholders						
(27/ 04/ 2007)						
(Exercise Price HK\$5.04 per Share)						
Ordinary shares	_	_	_	_	_	_
(Note 1)						
(Note 1)						
2. Share Option						
Scheme adopted by						
written resolutions						
of Shareholders						
(27/04/2007)						
(Exercise Price						
HK\$9.98 per Share)						
Ordinary shares	-				-	8,050,000
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(Note 1)		T-	4-1 A (O1:	1 >	0	
		10	otal A. (Ordin	ary snares)	0	
			(Pretere	nce shares)	-	
			((Other class)		
Total funds raised duri	ng the month	from exercise o	f			
options (State currency				0		
	, ,					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at Currency of Nominal value at Exercised Nominal value pursuant Description of warrants nominal close of during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value preceding month month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) _ (/ /) (Ordinary shares) Total B. (Preference shares) (Other class)_____

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						_
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>J.</u>						
	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
		•	Total C. (Ordin	nary shares) ence shares)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
Silates (Note 1)		-
3		
shores (Note 1)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

shares of issuer issued issuer	r Movements in Is	ssued Share	Capital					
Class of shares issuable (Note 1) 1. Rights issue At price: State currency Class of shares issuable (// /) date: (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ivne of Issue						shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable Class of shares iss	ype of issue							
Class of shares issuable								
Class of shares issuable (Note 1) 2. Open offer At price: State currency	Rights issue	At price :			(/ /)		
Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment (//)					(/ /)		
2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Glass of shares issuable (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Issue and allotment (/ /)								
2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /)				Class of shares issuable				
date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable				(Note 1)				
Class of shares issuable	Open offer	At price :			(/ /)		
3. Placing At price: State currency ————————————————————————————————————					(/ /)		
3. Placing At price: State currency ————————————————————————————————————								
Class of shares issuable								
Class of shares issuable	Placing	At price :			(/ /)		
(Note 1) 4 Ronus issue (Note 1) Issue and allotment					(/ /)		
(Note 1) 4 Ronus issue (Note 1) Issue and allotment								
14 Roniis issue								
·	3onus issue				(/ /)		
EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 1880			Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuabl (Note 1)	le			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuabl (Note 1)	le			
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Total E.	(Ordinary s	harac) -	
		Preference s			
		(Other	class		
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1)	-
			(2		-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					-
Total increase / (decrease) in other classes of shares du	uring the month (i.e. Total	l of A to E):			-
(These figures should be the same as the relevant figur	res under II above ("Mov	ements in Is	ssued	Share Capital	·")).

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	xs (if any):
Submitt	ted by: Chan Sau Yee
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*